

Fill in this information to identify your case and this filing:

Debtor 1	<b>Dannie L. Bennett, Jr.</b>	
	First Name	Middle Name
Debtor 2	<b>Maria J. Bennett</b>	
(Spouse, if filing)	First Name	Middle Name
United States Bankruptcy Court for the:	DISTRICT OF NEBRASKA	
Case number	23-80623	

Check if this is an amended filing

**Official Form 106A/B**

**Schedule A/B: Property**

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

**Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In**

1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?

No. Go to Part 2.

Yes. Where is the property?

1.1

**13411 Lochmoor Circle**

Street address, if available, or other description

**Bellevue**      NE      **68123-0000**

City                      State                      ZIP Code

**Sarpy**

County

**What is the property?** Check all that apply

- Single-family home
- Duplex or multi-unit building
- Condominium or cooperative
- Manufactured or mobile home
- Land
- Investment property
- Timeshare
- Other

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>
<b>\$529,000.00</b>	<b>\$529,000.00</b>

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

**Joint tenant**

Check if this is community property  
(see instructions)

**Who has an interest in the property?** Check one

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number:

**Residence**

Debtor 1 **Dannie L. Bennett, Jr.**  
 Debtor 2 **Maria J. Bennett**

Case number (if known) **23-80623**

If you own or have more than one, list here:

1.2

**8613 Citta Circle**

Street address, if available, or other description

**Bellevue** **NE** **68147-0000**

City State ZIP Code

What is the property? Check all that apply

- Single-family home
- Duplex or multi-unit building
- Condominium or cooperative
- Manufactured or mobile home
- Land
- Investment property
- Timeshare
- Other

Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Creditors Who Have Claims Secured by Property.

Current value of the entire property? **\$218,400.00** Current value of the portion you own? **\$218,400.00**

Describe the nature of your ownership interest (such as fee simple, tenancy by the entirety, or a life estate), if known.

**Joint tenant**

Check if this is community property (see instructions)

Who has an interest in the property? Check one

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number:

**Lot 13, Harold Square**

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here.....=>

**\$747,400.00**

**Part 2: Describe Your Vehicles**

Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on Schedule G: Executory Contracts and Unexpired Leases.

3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles

- No
- Yes

3.1 Make: **Ford**

Model: **Expedition**

Year: **2011**

Approximate mileage: **110,000**

Other information:

Who has an interest in the property? Check one

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this is community property (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Creditors Who Have Claims Secured by Property.

Current value of the entire property? **\$4,100.00** Current value of the portion you own? **\$4,100.00**

3.2 Make: **Ram**

Model: **1500**

Year: **2020**

Approximate mileage: **42,000**

Other information:

Who has an interest in the property? Check one

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this is community property (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Creditors Who Have Claims Secured by Property.

Current value of the entire property? **\$39,000.00** Current value of the portion you own? **\$39,000.00**

Debtor 1 **Dannie L. Bennett, Jr.**  
Debtor 2 **Maria J. Bennett**

Case number (if known) **23-80623**

**4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories**  
*Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories*

No  
 Yes

**5 Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here.....=>**

**\$43,100.00**

**Part 3: Describe Your Personal and Household Items**

**Do you own or have any legal or equitable interest in any of the following items?**

**Current value of the portion you own?  
Do not deduct secured claims or exemptions.**

**6. Household goods and furnishings**

*Examples: Major appliances, furniture, linens, china, kitchenware*

No  
 Yes. Describe.....

**Household goods and furnishings**

**\$3,000.00**

**7. Electronics**

*Examples: Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games*

No  
 Yes. Describe.....

**Two 64" TVs, 15 year old stereo, 8 year old Ipad, and 11 year old desktop computer**

**\$300.00**

**8. Collectibles of value**

*Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles*

No  
 Yes. Describe.....

**9. Equipment for sports and hobbies**

*Examples: Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments*

No  
 Yes. Describe.....

**10. Firearms**

*Examples: Pistols, rifles, shotguns, ammunition, and related equipment*

No  
 Yes. Describe.....

**11. Clothes**

*Examples: Everyday clothes, furs, leather coats, designer wear, shoes, accessories*

No  
 Yes. Describe.....

**Clothes**

**\$1,000.00**

**12. Jewelry**

*Examples: Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver*

No  
 Yes. Describe.....

Debtor 1 Dannie L. Bennett, Jr.  
 Debtor 2 Maria J. Bennett

Case number (if known) 23-80623

Wedding rings

\$600.00

**13. Non-farm animals**

*Examples: Dogs, cats, birds, horses*

No  
 Yes. Describe.....

**14. Any other personal and household items you did not already list, including any health aids you did not list**

No  
 Yes. Give specific information.....

**15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write that number here .....**

\$4,900.00

**Part 4: Describe Your Financial Assets**

**Do you own or have any legal or equitable interest in any of the following?**

**Current value of the portion you own?  
 Do not deduct secured claims or exemptions.**

**16. Cash**

*Examples: Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition*

No  
 Yes.....

**17. Deposits of money**

*Examples: Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.*

No  
 Yes.....

Institution name:

**17.1. checking account Bank of the West (xxxx8560) \$2,257.00**

**18. Bonds, mutual funds, or publicly traded stocks**

*Examples: Bond funds, investment accounts with brokerage firms, money market accounts*

No  
 Yes.....

Institution or issuer name:

**19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture**

No  
 Yes. Give specific information about them.....

Name of entity:

% of ownership:

SCJS Franchising, Inc. 100 % \$0.00

Synergy Renue, LLC 100 % \$3,000.00

ReFresh Partnership 25 % \$0.00

**20. Government and corporate bonds and other negotiable and non-negotiable instruments**

*Negotiable instruments include personal checks, cashiers' checks, promissory notes, and money orders.*

*Non-negotiable instruments are those you cannot transfer to someone by signing or delivering them.*

No  
 Yes. Give specific information about them

Debtor 1 Dannie L. Bennett, Jr.  
Debtor 2 Maria J. Bennett

Case number (if known) 23-80623

Issuer name:

**21. Retirement or pension accounts**

*Examples:* Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans

No  
 Yes. List each account separately.

Type of account:

Institution name:

**22. Security deposits and prepayments**

Your share of all unused deposits you have made so that you may continue service or use from a company

*Examples:* Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others

No  
 Yes. ....

Institution name or individual:

**23. Annuities (A contract for a periodic payment of money to you, either for life or for a number of years)**

No  
 Yes..... Issuer name and description.

**24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.**

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

No  
 Yes..... Institution name and description. Separately file the records of any interests.11 U.S.C. § 521(c):

**25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit**

No  
 Yes. Give specific information about them...

**26. Patents, copyrights, trademarks, trade secrets, and other intellectual property**

*Examples:* Internet domain names, websites, proceeds from royalties and licensing agreements

No  
 Yes. Give specific information about them...

**27. Licenses, franchises, and other general intangibles**

*Examples:* Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses

No  
 Yes. Give specific information about them...

Money or property owed to you?

Current value of the portion you own?  
Do not deduct secured claims or exemptions.

**28. Tax refunds owed to you**

No  
 Yes. Give specific information about them, including whether you already filed the returns and the tax years.....

**29. Family support**

*Examples:* Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement

No  
 Yes. Give specific information.....

**30. Other amounts someone owes you**

*Examples:* Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else

No  
 Yes. Give specific information..

**31. Interests in insurance policies**

*Examples:* Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance

No  
 Yes. Name the insurance company of each policy and list its value.

Debtor 1 **Dannie L. Bennett, Jr.**  
Debtor 2 **Maria J. Bennett**

Case number (if known) **23-80623**

Company name:

Beneficiary:

Surrender or refund value:

**32. Any interest in property that is due you from someone who has died**

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died.

No  
 Yes. Give specific information..

**33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment**

Examples: Accidents, employment disputes, insurance claims, or rights to sue

No  
 Yes. Describe each claim.....

**34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims**

No  
 Yes. Describe each claim.....

**35. Any financial assets you did not already list**

No  
 Yes. Give specific information..

**36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here.....**

**\$5,257.00**

**Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.**

**37. Do you own or have any legal or equitable interest in any business-related property?**

No. Go to Part 6.  
 Yes. Go to line 38.

Current value of the portion you own?  
Do not deduct secured claims or exemptions.

**38. Accounts receivable or commissions you already earned**

No  
 Yes. Describe.....

**Owed by HEA Corporation**

**\$394,000.00**

**Account Receivable owed by Izsam of Southern Wisconsin c/o Lori Barger Account owed to SCJS Franchising, Inc.**

**\$4,471.63**

**39. Office equipment, furnishings, and supplies**

Examples: Business-related computers, software, modems, printers, copiers, fax machines, rugs, telephones, desks, chairs, electronic devices

No  
 Yes. Describe.....

**40. Machinery, fixtures, equipment, supplies you use in business, and tools of your trade**

No  
 Yes. Describe.....

**41. Inventory**

No  
 Yes. Describe.....

Debtor 1 Dannie L. Bennett, Jr.  
Debtor 2 Maria J. Bennett

Case number (if known) 23-80623

42. Interests in partnerships or joint ventures

No

Yes. Give specific information about them.....

Name of entity:

% of ownership:

43. Customer lists, mailing lists, or other compilations

No.

Do your lists include personally identifiable information (as defined in 11 U.S.C. § 101(41A))?

No

Yes. Describe.....

44. Any business-related property you did not already list

No

Yes. Give specific information.....

45. Add the dollar value of all of your entries from Part 5, including any entries for pages you have attached for Part 5. Write that number here.....

\$398,471.63

Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.  
If you own or have an interest in farmland, list it in Part 1.

46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?

No. Go to Part 7.

Yes. Go to line 47.

Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above

53. Do you have other property of any kind you did not already list?

Examples: Season tickets, country club membership

No

Yes. Give specific information.....

54. Add the dollar value of all of your entries from Part 7. Write that number here .....

\$0.00

Part 8: List the Totals of Each Part of this Form

55. Part 1: Total real estate, line 2 .....	<u>\$747,400.00</u>
56. Part 2: Total vehicles, line 5	<u>\$43,100.00</u>
57. Part 3: Total personal and household items, line 15	<u>\$4,900.00</u>
58. Part 4: Total financial assets, line 36	<u>\$5,257.00</u>
59. Part 5: Total business-related property, line 45	<u>\$398,471.63</u>
60. Part 6: Total farm- and fishing-related property, line 52	<u>\$0.00</u>
61. Part 7: Total other property not listed, line 54	<u>\$0.00</u>
62. Total personal property. Add lines 56 through 61...	<u>\$451,728.63</u>
	Copy personal property total <u>\$451,728.63</u>
63. Total of all property on Schedule A/B. Add line 55 + line 62	<u>\$1,199,128.63</u>

## Fill in this information to identify your case:

Debtor 1	Dannie L. Bennett, Jr.		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)	Maria J. Bennett		
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	DISTRICT OF NEBRASKA		
Case number (if known)	23-80623		

Check if this is an amended filing

## Official Form 106C

**Schedule C: The Property You Claim as Exempt**

4/22

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds—may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

**Part 1: Identify the Property You Claim as Exempt**

1. Which set of exemptions are you claiming? Check one only, even if your spouse is filing with you.

You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)

You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
13411 Lochmoor Circle Bellevue, NE 68123 Sarpy County Residence Line from <i>Schedule A/B</i> : 1.1	\$529,000.00	<input checked="" type="checkbox"/> \$240,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Neb. Rev. Stat. §§ 40-101 - 40-118
2011 Ford Expedition 110,000 miles Line from <i>Schedule A/B</i> : 3.1	\$4,100.00	<input checked="" type="checkbox"/> \$4,100.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Neb. Rev. Stat. § 25-1556(1)(e)
2020 Ram 1500 42,000 miles Line from <i>Schedule A/B</i> : 3.2	\$39,000.00	<input checked="" type="checkbox"/> \$3,254.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Neb. Rev. Stat. § 25-1556(1)(e)
Household goods and furnishings Line from <i>Schedule A/B</i> : 6.1	\$3,000.00	<input checked="" type="checkbox"/> \$3,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Neb. Rev. Stat. § 25-1556(1)(c)
Two 64" TVs, 15 year old stereo, 8 year old Ipad, and 11 year old desktop computer Line from <i>Schedule A/B</i> : 7.1	\$300.00	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Neb. Rev. Stat. § 25-1552(1)

Debtor 1 **Dannie L. Bennett, Jr.**  
 Debtor 2 **Maria J. Bennett**

Case number (if known)

**23-80623**

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own  Copy the value from Schedule A/B	Amount of the exemption you claim  Check only one box for each exemption.	Specific laws that allow exemption
<b>Clothes</b> Line from Schedule A/B: 11.1	<u>\$1,000.00</u>	<input checked="" type="checkbox"/> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>Neb. Rev. Stat. § 25-1556(1)(b)</b>
<b>Wedding rings</b> Line from Schedule A/B: 12.1	<u>\$600.00</u>	<input checked="" type="checkbox"/> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>Neb. Rev. Stat. § 25-1556(1)(a)</b>
<b>checking account: Bank of the West (xxxx8560)</b> Line from Schedule A/B: 17.1	<u>\$2,257.00</u>	<input checked="" type="checkbox"/> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>Neb. Rev. Stat. § 25-1552(1)</b>
<b>Synergy Renu, LLC 100 % ownership</b> Line from Schedule A/B: 19.2	<u>\$3,000.00</u>	<input checked="" type="checkbox"/> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>Neb. Rev. Stat. § 25-1552(1)</b>

**3. Are you claiming a homestead exemption of more than \$189,050?**

(Subject to adjustment on 4/01/25 and every 3 years after that for cases filed on or after the date of adjustment.)

No  
 Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?  
 No  
 Yes